

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 11, 2021

REGISTRATION NO: 27550
BONDS ISSUED BY: Monett R-I School District
AMOUNT OF ISSUE: \$14,000,000.00 (Series 2021) COUNTY: Barry and Lawrence
(remainder of \$21,000,000 authorized)
DATE OF ISSUE: February 17, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to construct, equip, and furnish a new middle school housing Sixth through Eight Grades located on the west side of the Scott Regional Technology Center; to the extent funds are available, complete other remodeling and repair improvements to the existing facilities of the District.

Rate of Interest	Amount	Maturity
3.00000%	\$500,000.00	03/01/2026
3.00000%	\$500,000.00	03/01/2027
3.00000%	\$500,000.00	03/01/2028
3.00000%	\$1,300,000.00	03/01/2029
3.00000%	\$1,300,000.00	03/01/2030
3.00000%	\$1,500,000.00	03/01/2031
5.00000%	\$1,500,000.00	03/01/2032
5.00000%	\$1,500,000.00	03/01/2033
5.00000%	\$1,600,000.00	03/01/2034
5.00000%	\$1,600,000.00	03/01/2035
5.00000%	\$1,700,000.00	03/01/2036
5.00000%	\$500,000.00	03/01/2037

ARE BONDS CALLABLE: The Series 2021 Bonds maturing on and after March 1, 2029 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2028, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$16,862,400.00
INTEREST RATE: 2.30512%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$194,101,935.00
INDEBTEDNESS: (Including this issue) \$26,858,925.00
NOTICE OF ELECTION: Published in The Monett Times newspaper on May 20 and 27, 2020; published in the Cassville Democrat newspaper on May 20 and 27, 2020; published in the Pierce City Leader-Journal newspaper on May 20 and 27, 2020; published in the Lawrence County Record newspaper on May 20 and 27, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 887 No - 560
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

